

# Consolidated Financial Results for the Three Months Ended June 30, 2024 Briefing Materials

July 26, 2024

(Translation)

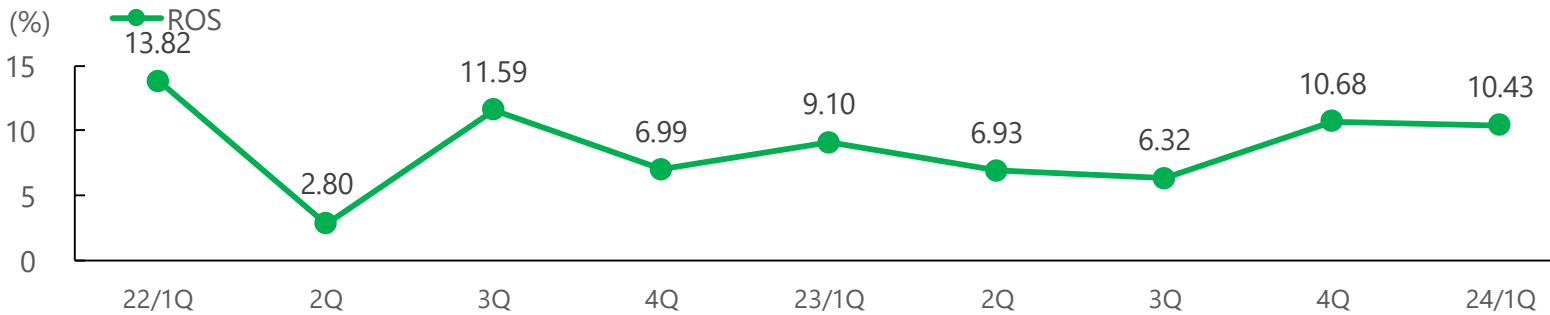
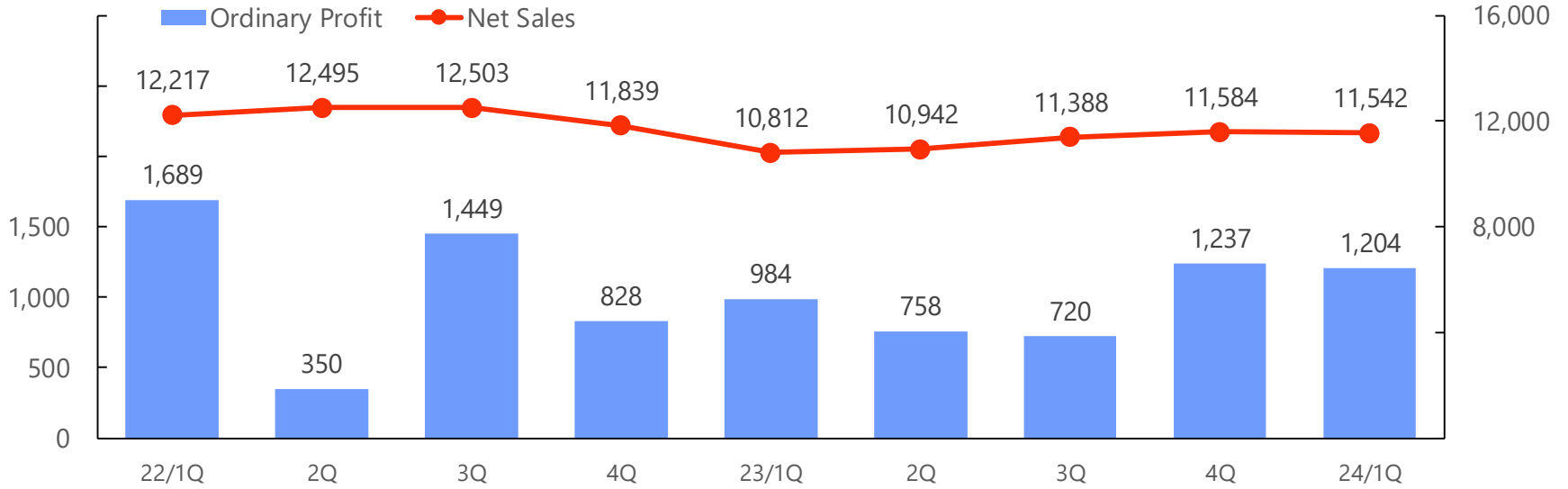
Notice : This document is a translation of the original Japanese document and is only for reference purposes.

In the event of any discrepancy between this translated document and the original Japanese document, the latter shall prevail.

# Changes in Net Sales & Ordinary Profit(FY2024 1st Quarter Results)

(millions of yen/3 months)

(millions of yen/3 months)

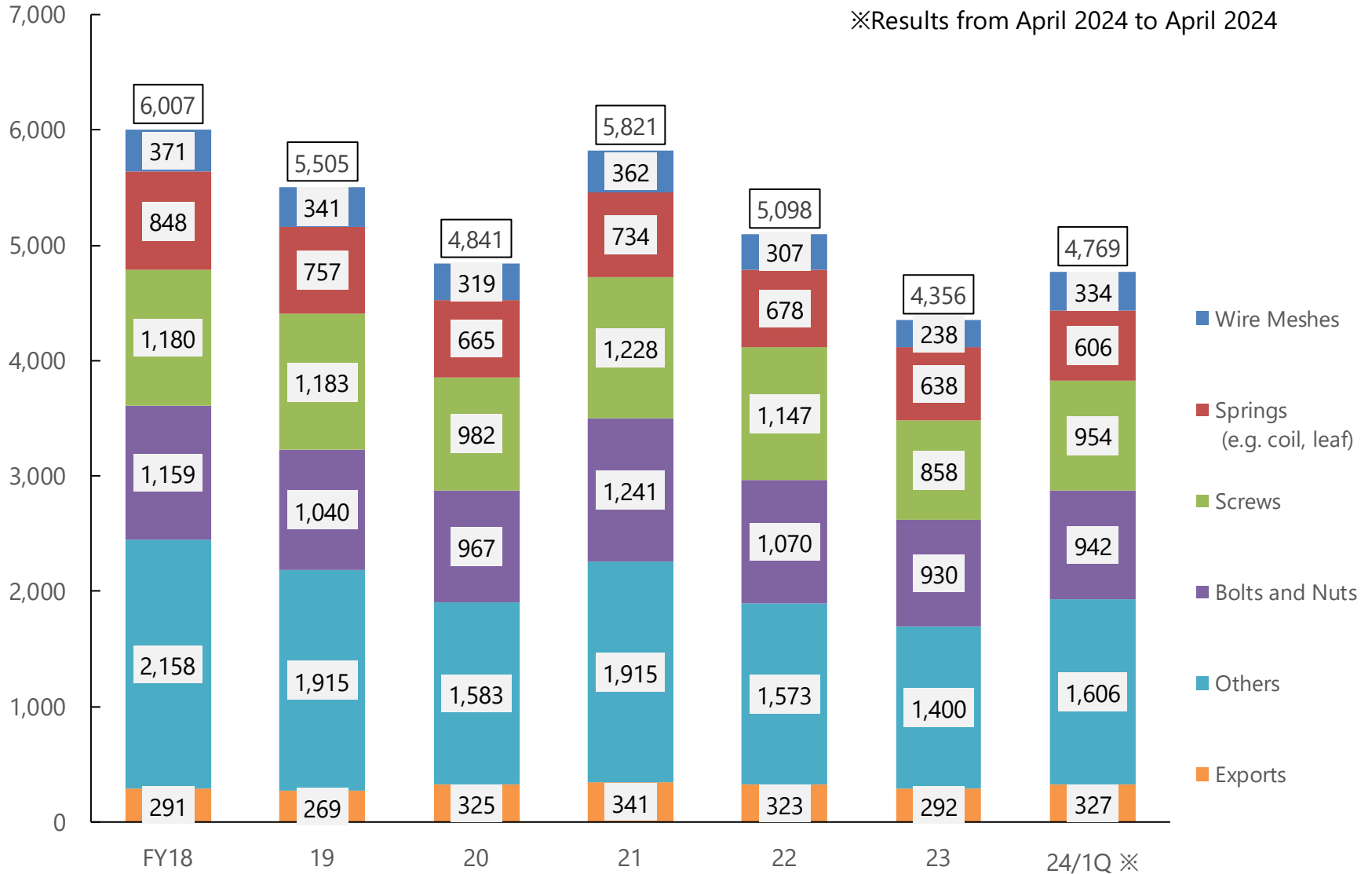


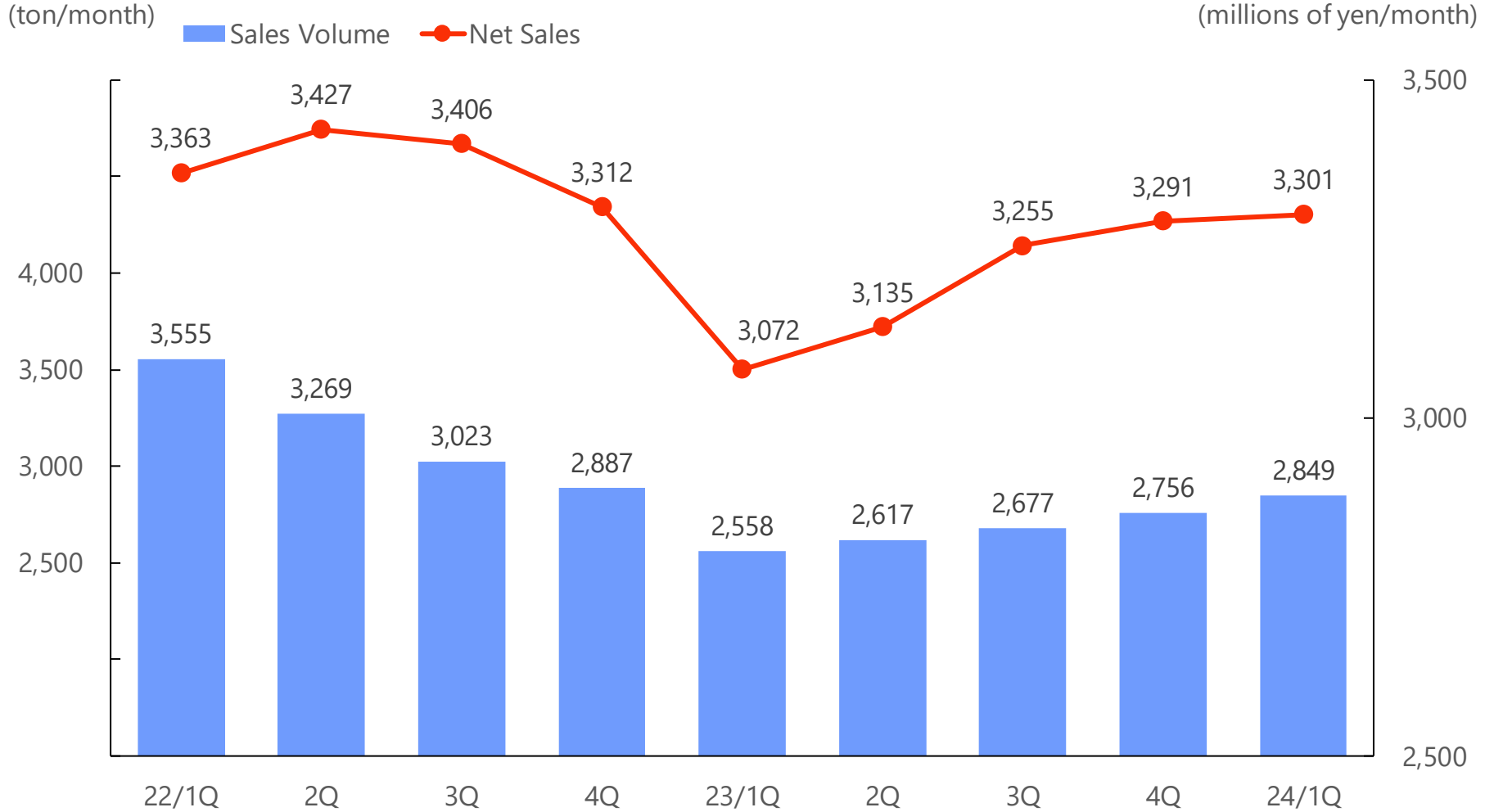
# Changes in Industry Shipment Volume(Stainless Steel Wires)

(ton/month)

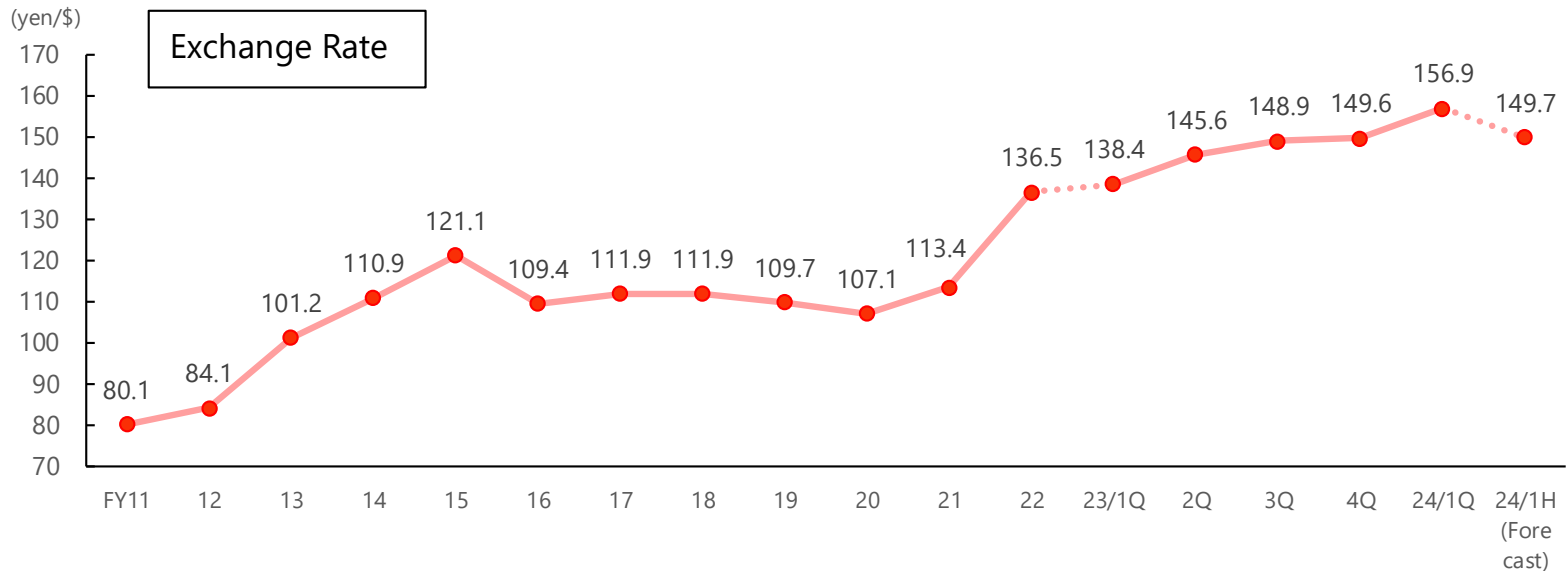
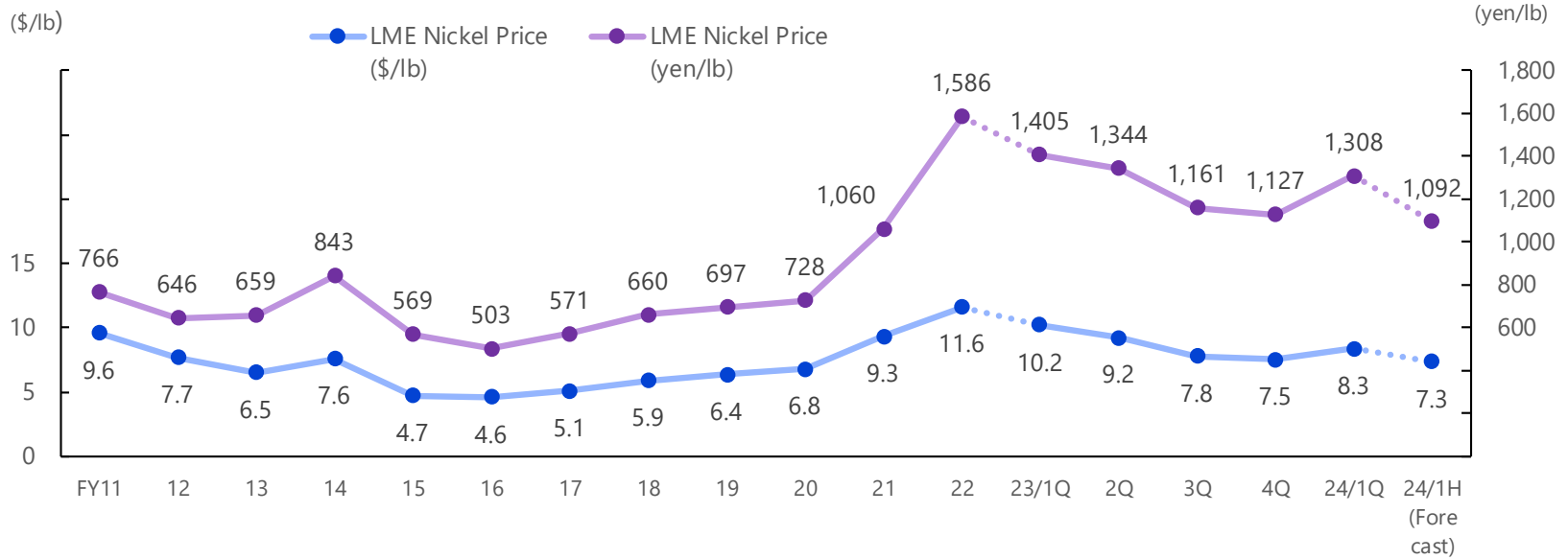
Sources : Japan Stainless Steel Association

※Results from April 2024 to April 2024



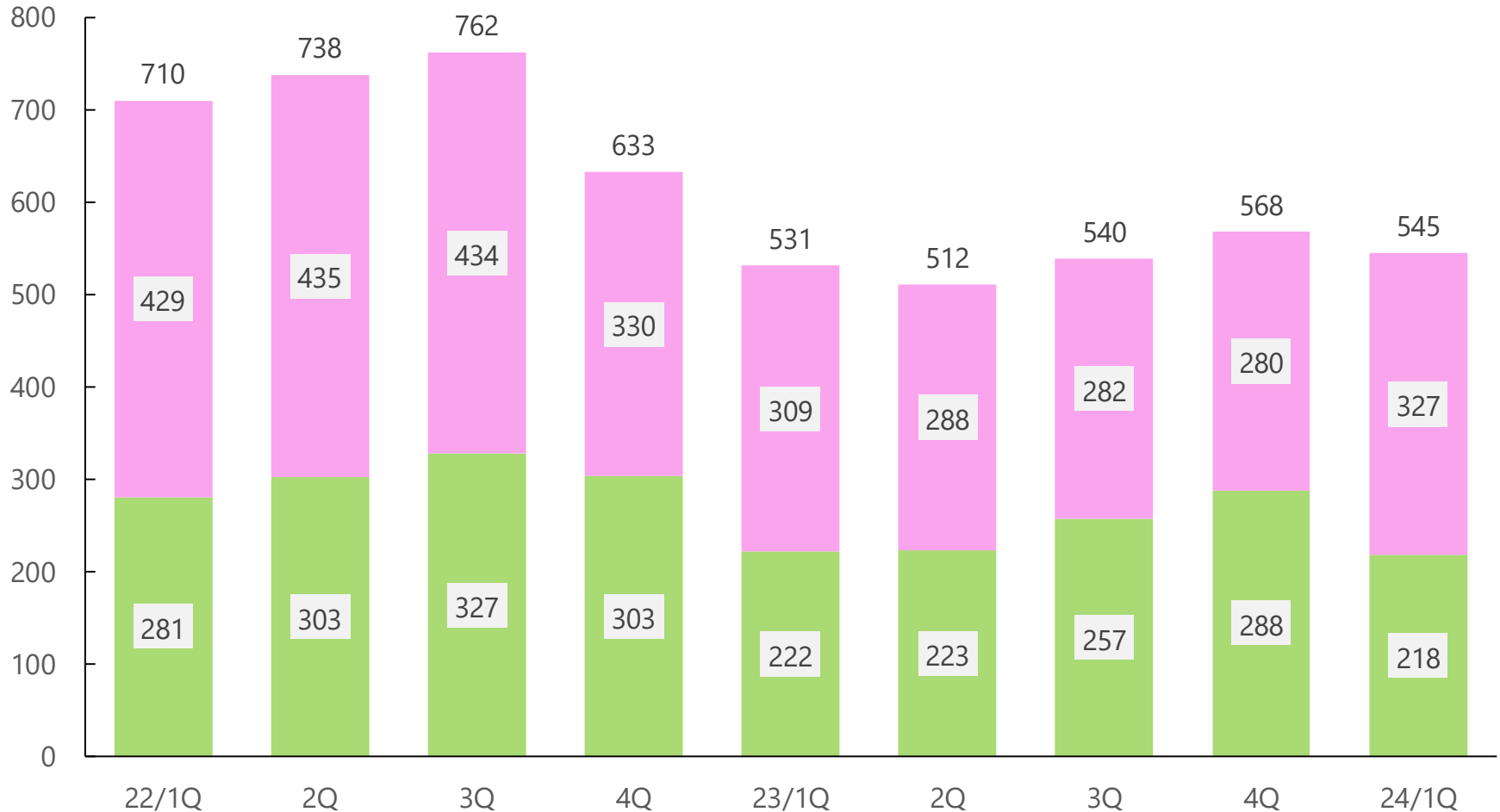


# Changes in LME Nickel Price and Exchange Rate



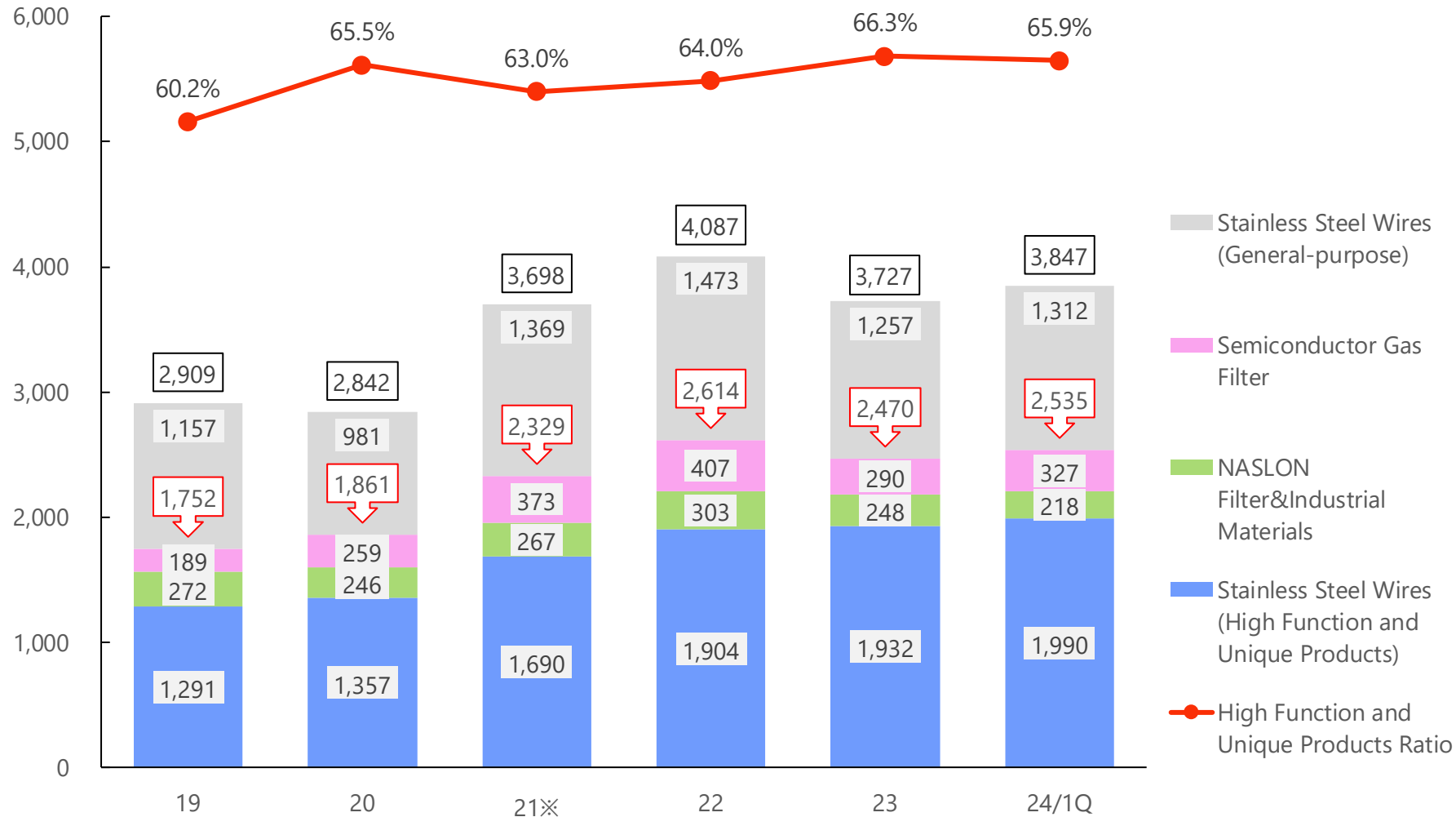
(millions of yen/month)

■ NASLON Filter&Industrial Materials    ■ Semiconductor Gas Filter



# Changes in Sales of High Function and Unique Products (FY2024 1st Quarter Results)

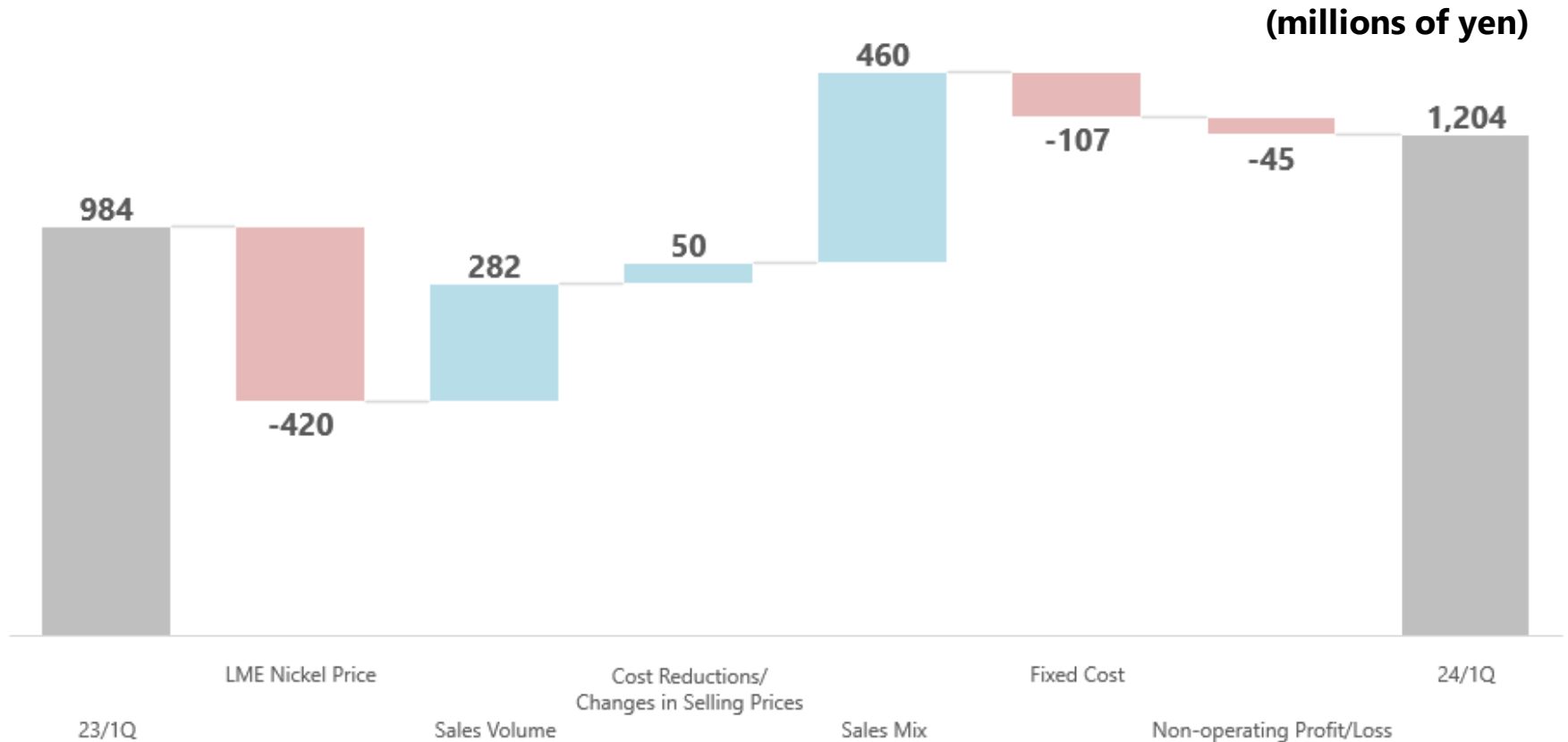
(millions of yen/month)



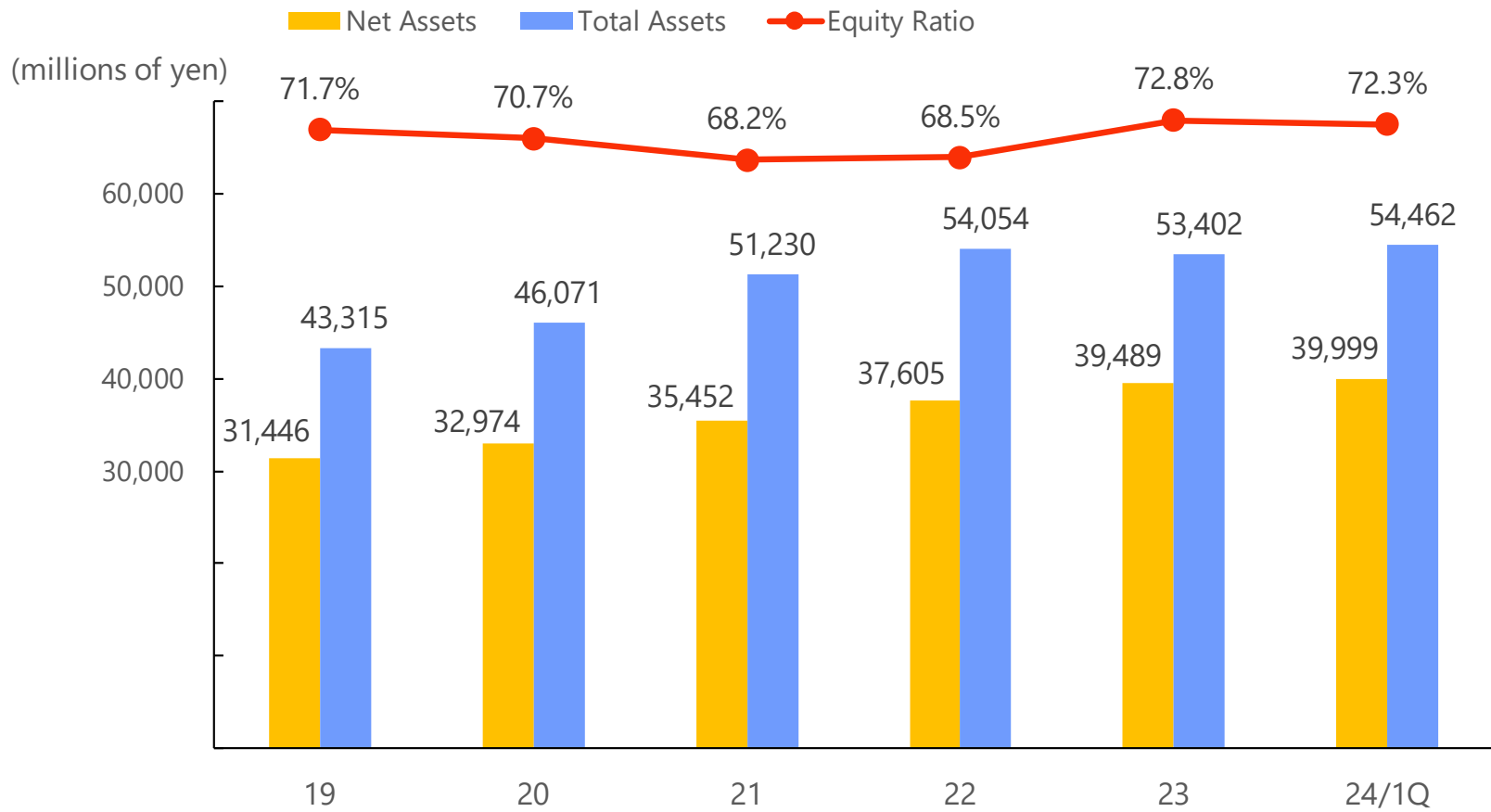
※Only for THAI SEISEN CO., LTD.,  
Net sales for 13 months (3/21 to 3/22) are corrected to 12 months Net sales.

# Changes in Ordinary Profit (y/y)

Stainless Steel Wire Rod Price Data	Ni(\$/lb)	Exchange Rate(TTM) (¥/\$)
23/1Q	10.2	138.4
24/1Q	8.3	156.9



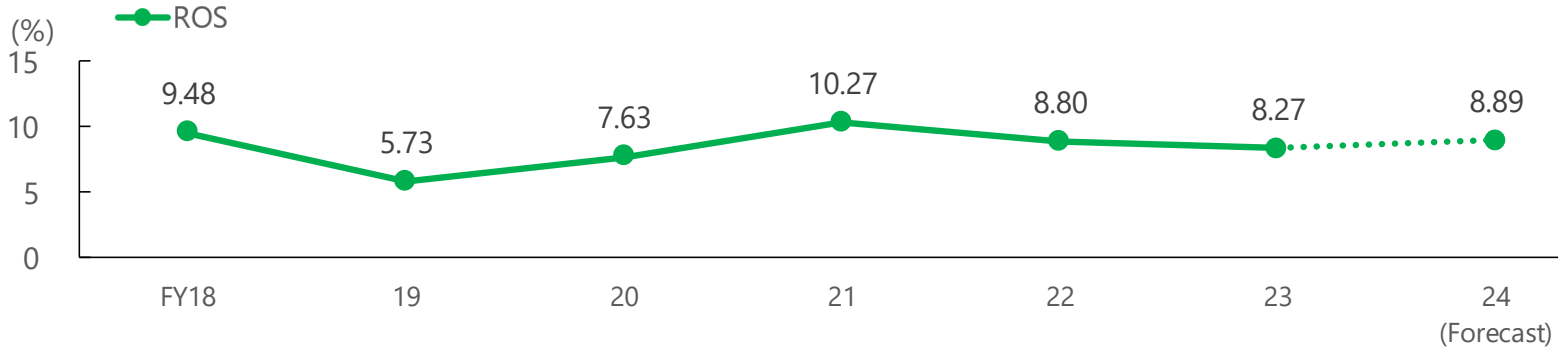
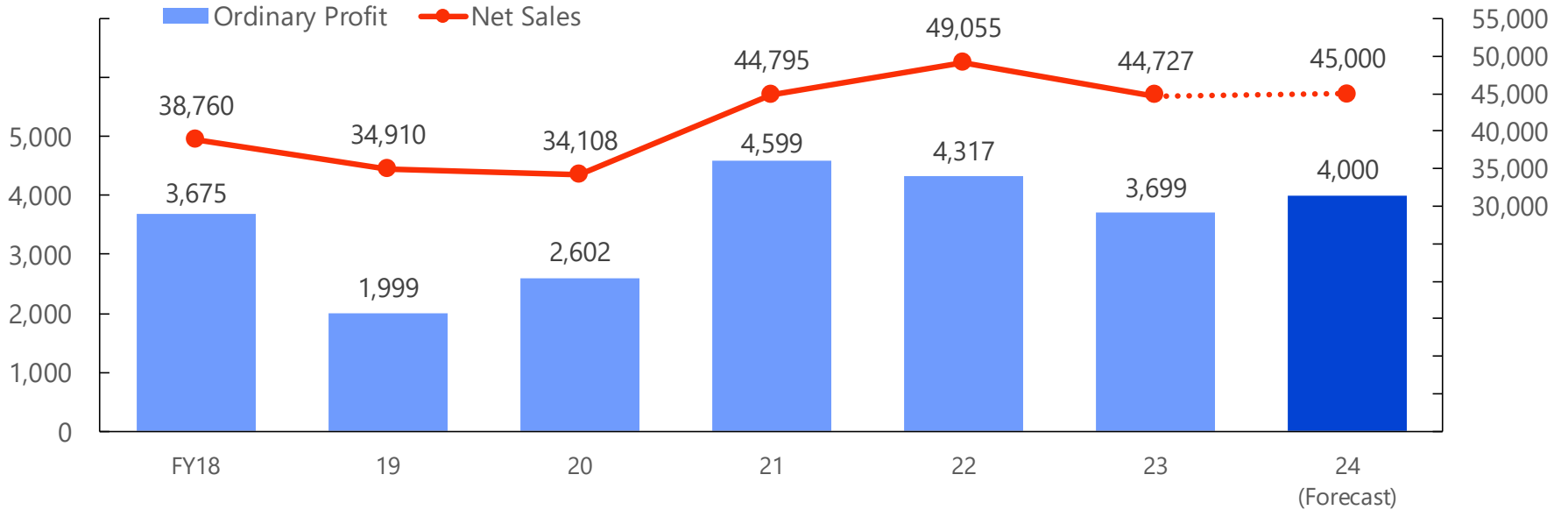




# Changes in Net Sales & Ordinary Profit(Forecast for FY2024)

(millions of yen/year)

(millions of yen/year)



	FY2023		FY2024(Forecast)	
	Interim	Year-end	Interim	Year-end
<b>Ordinary Profit (millions of yen)</b>	<b>1,742</b>	<b>3,699</b>	<b>2,000</b>	<b>4,000</b>
<b>Profit attributable to owners of parent (millions of yen)</b>	<b>1,221</b>	<b>2,592</b>	<b>1,400</b>	<b>2,800</b>
<b>Dividend Per Share (yen/share)</b>	<b>105</b>	<b>210</b>	<b>23</b>	<b>46</b>
<b>Payout Ratio(%)</b>	<b>52.7%</b>	<b>49.7%</b>	<b>50.4%</b>	<b>50.4%</b>

We will use a consolidated dividend payout ratio of around 50% as a guide according to the mid-term management policy for FY2026.



(Notice)

Figures such as the business forecasts described in this document are based on specific assumptions which are predictable under the present state.

However, changes in circumstances could lead to different business outcomes, so blind reliance on this data as decision criterion is not recommended.

Also predicted figures can be changed in the future without prior notice.

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