

# Consolidated Financial Results for the Nine Months Ended December 31, 2024 Briefing Materials

January 30, 2025

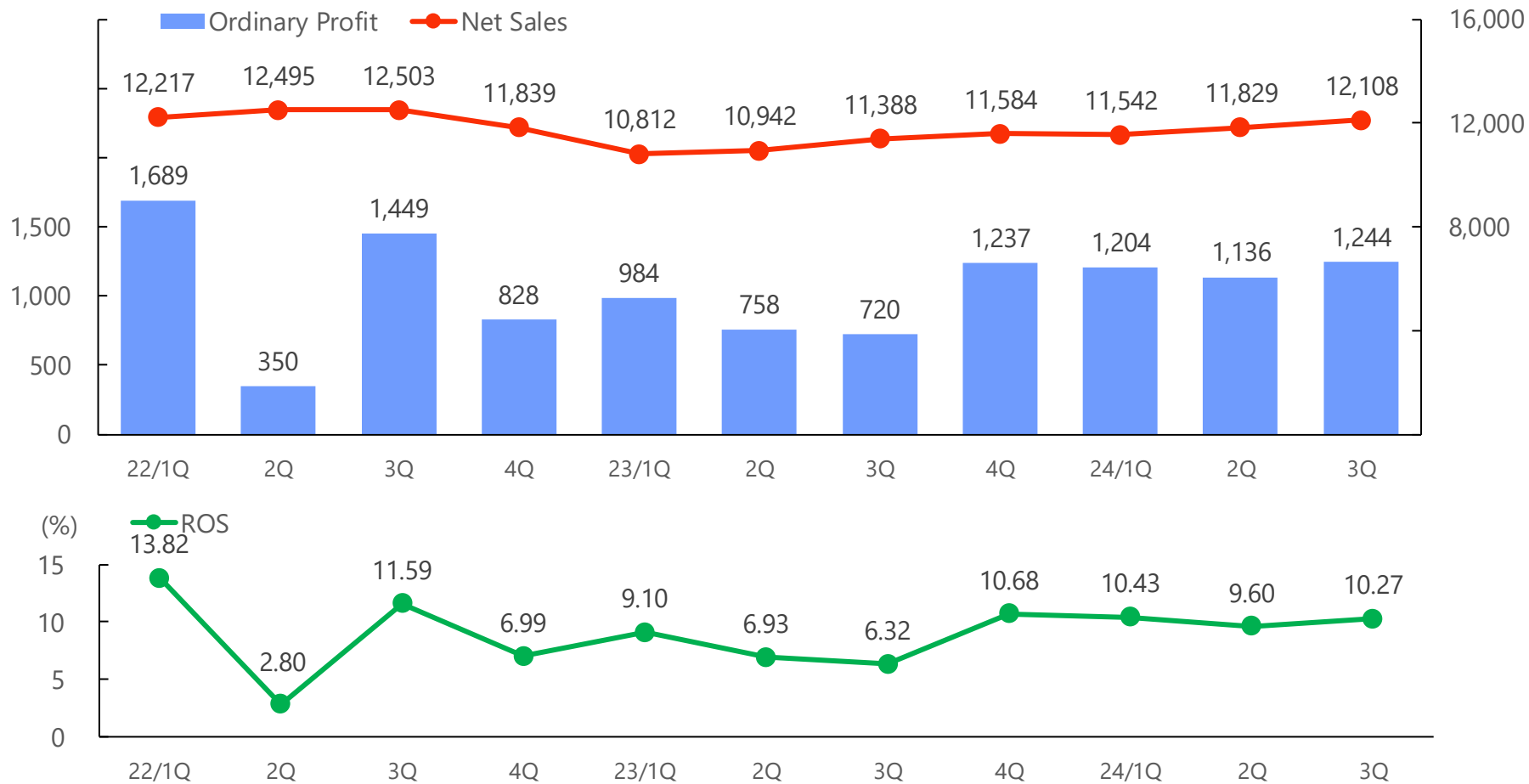
(Translation)

Notice : This document is a translation of the original Japanese document and is only for reference purposes.

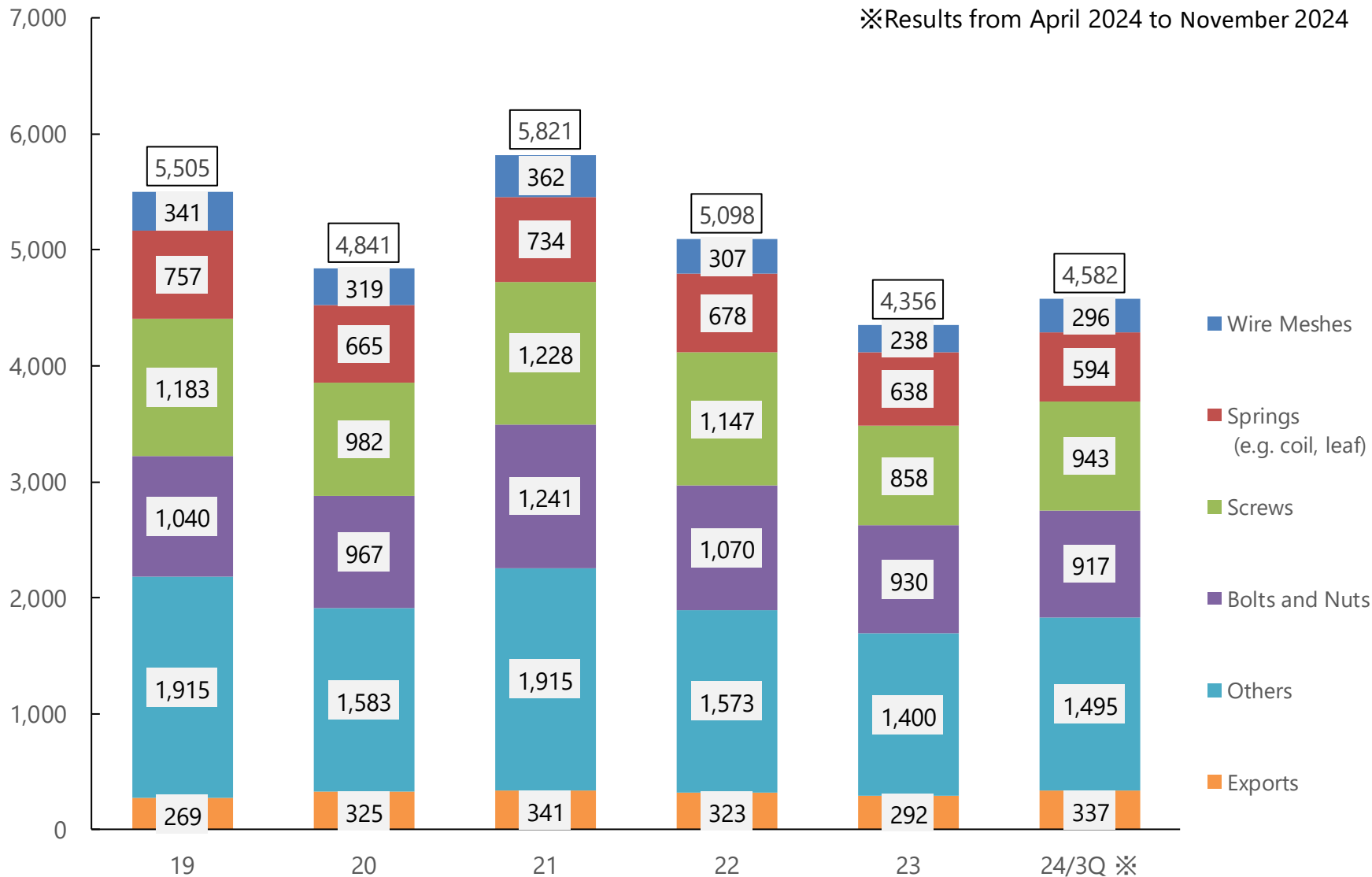
In the event of any discrepancy between this translated document and the original Japanese document, the latter shall prevail.

(millions of yen/3 months)

(millions of yen/3 months)



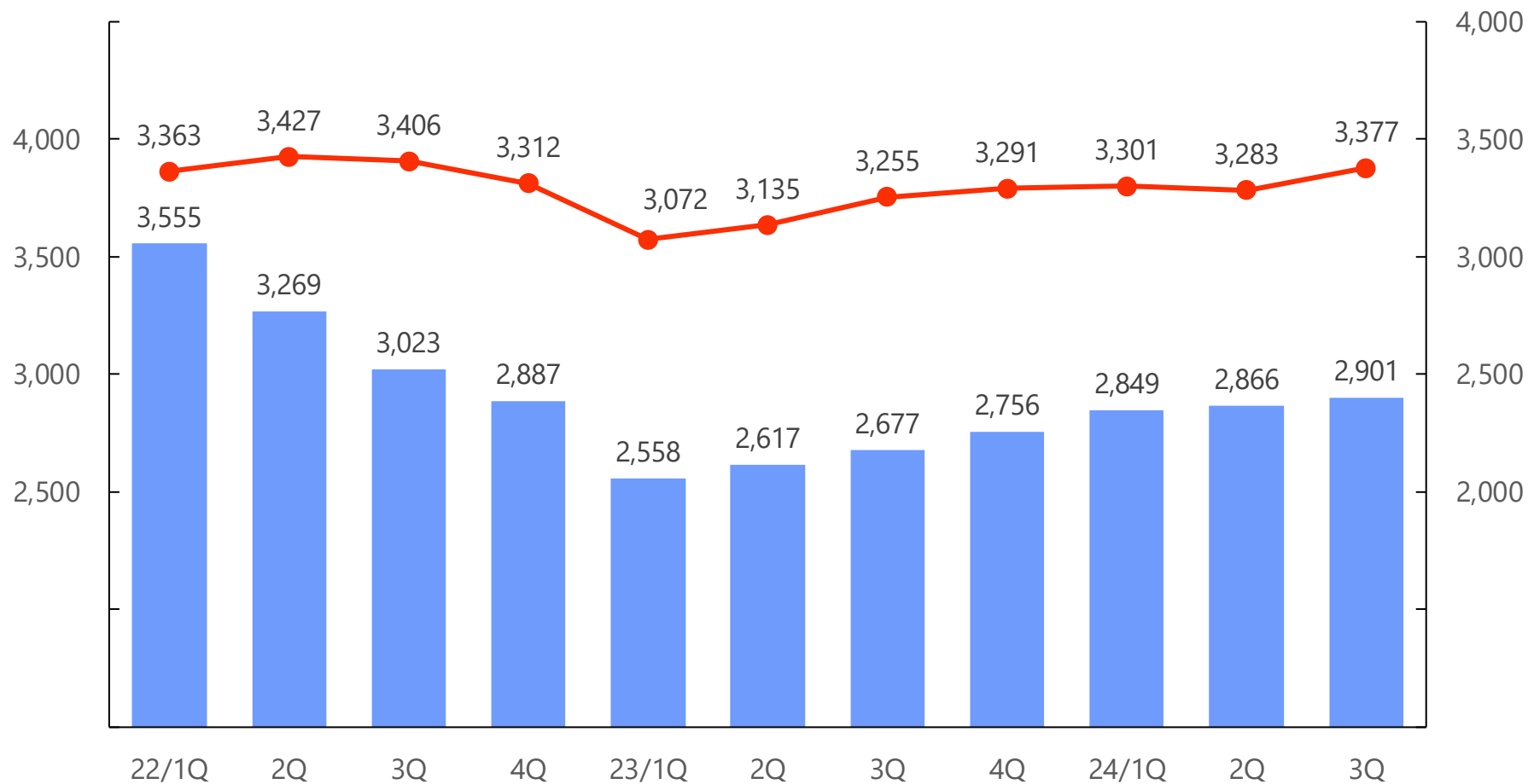
(ton/month)



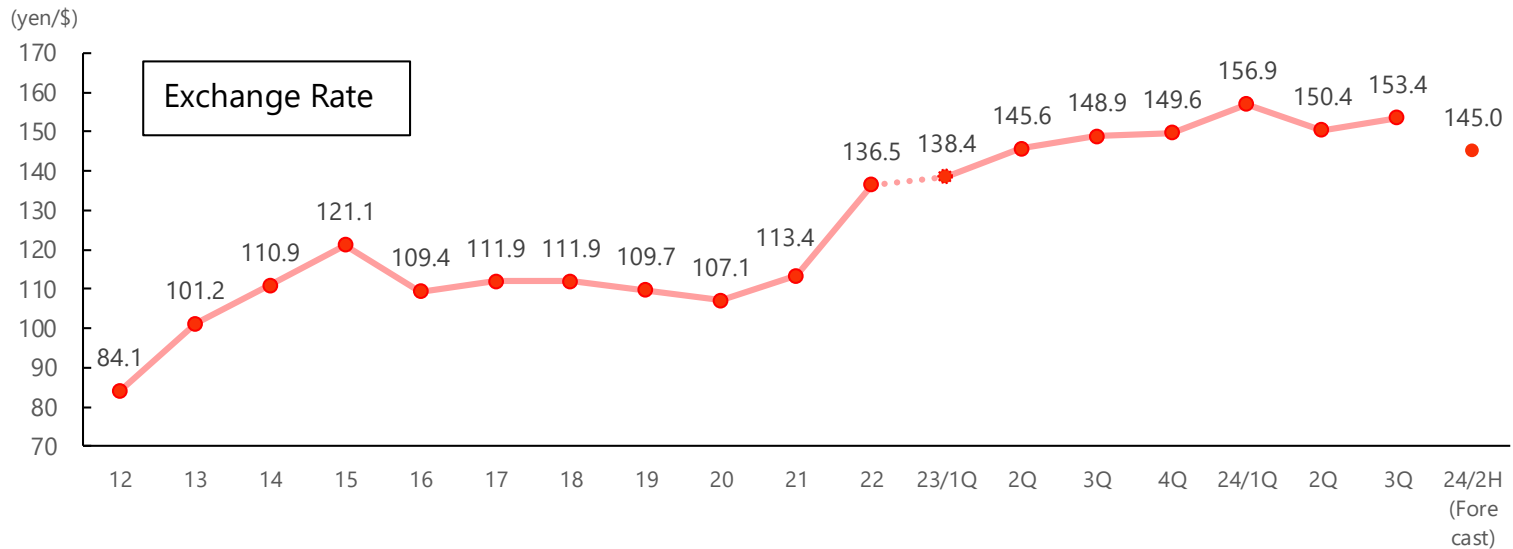
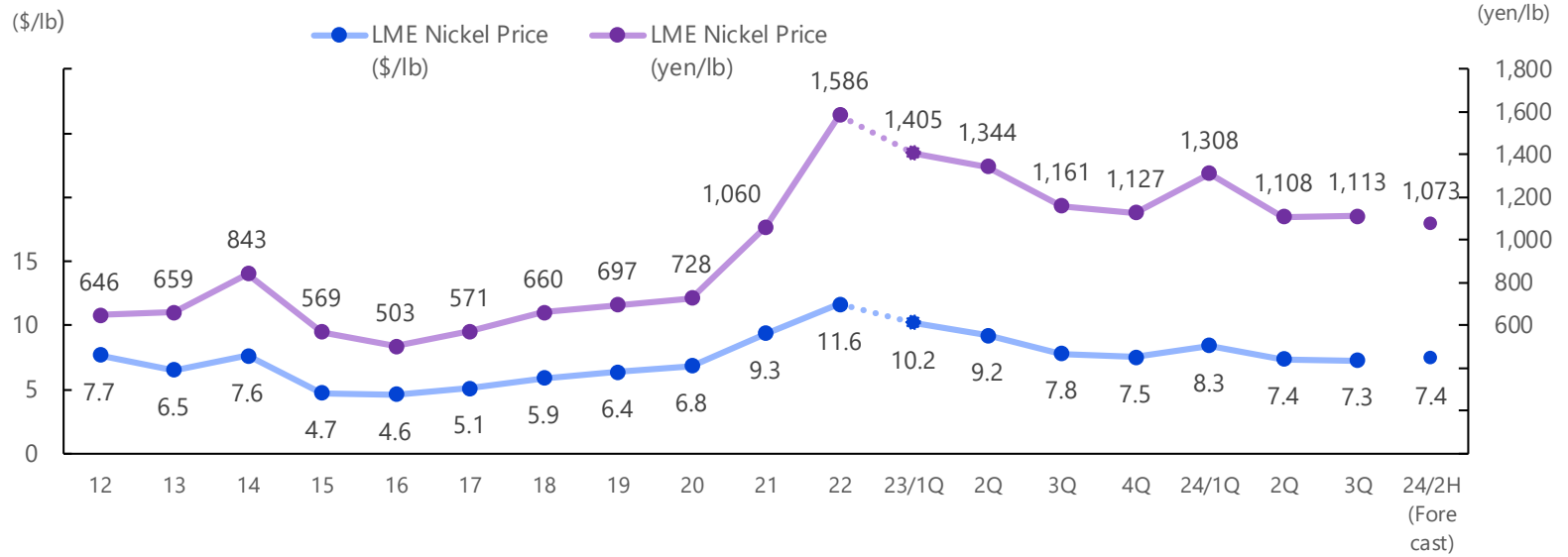
(ton/month)

■ Sales Volume ● Net Sales

(millions of yen/month)



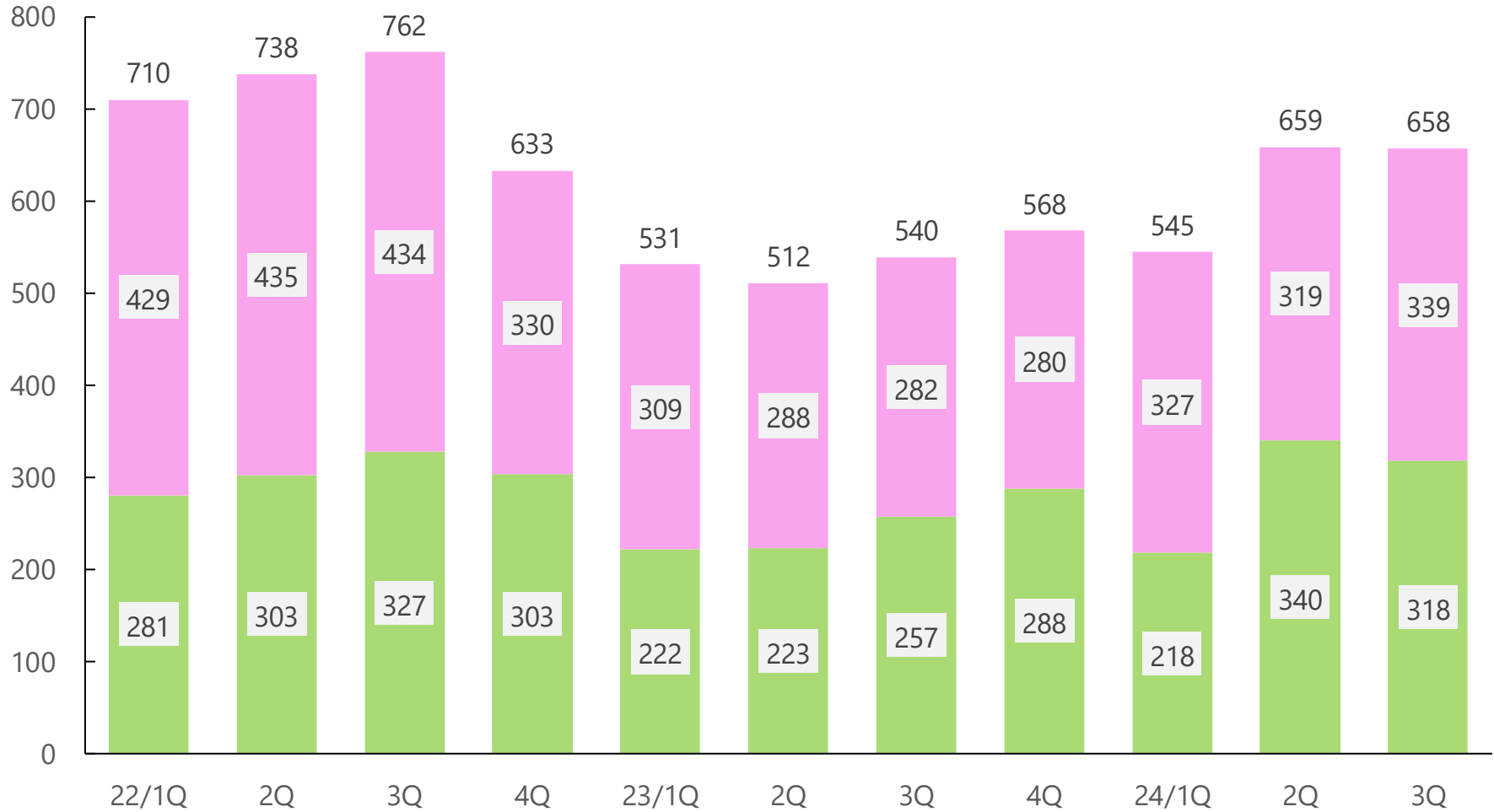
# Changes in LME Nickel Price and Exchange Rate



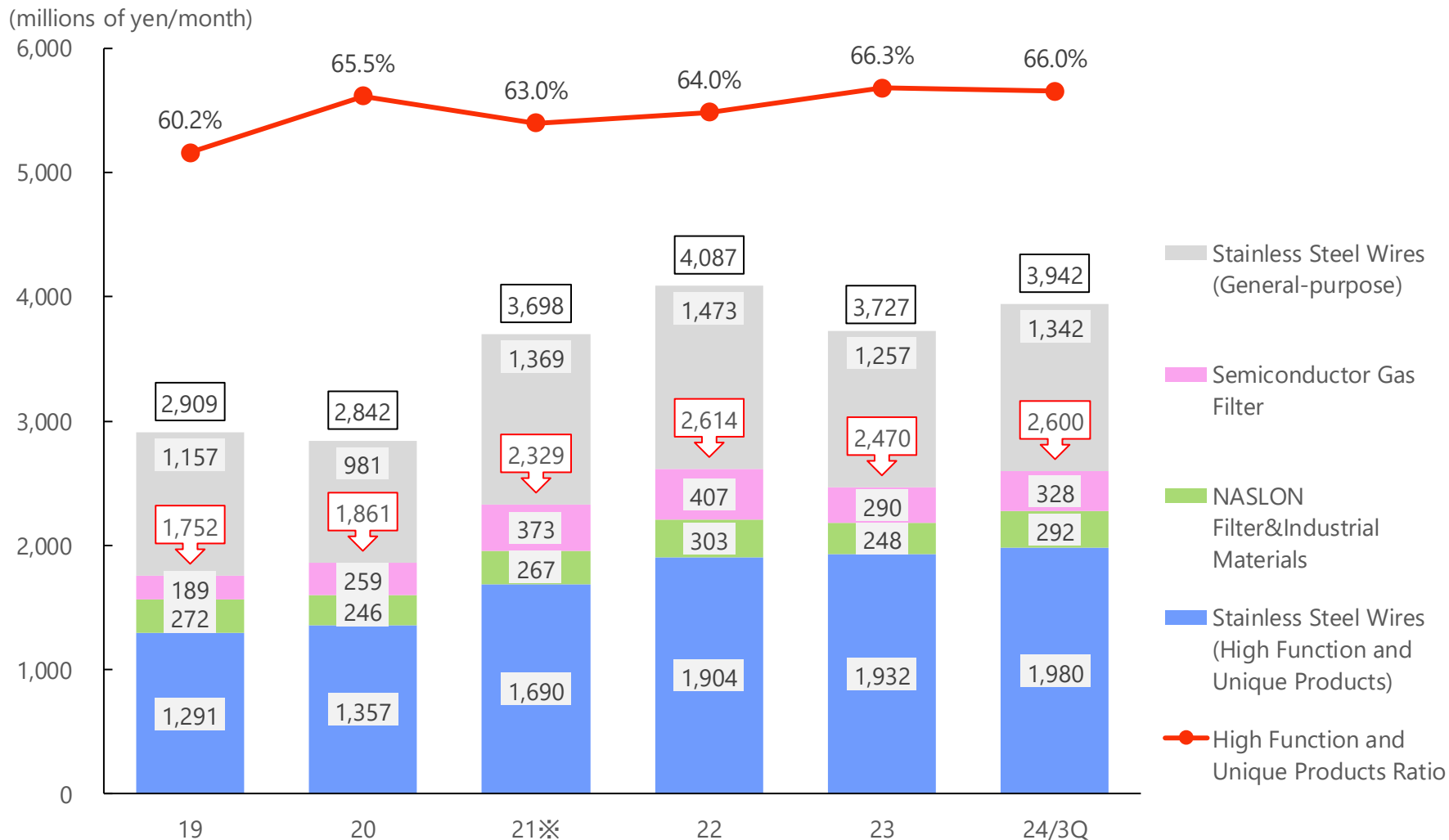
(millions of yen/month)

■ NASLON Filter&Industrial Materials

■ Semiconductor Gas Filter



# Changes in Sales of High Function and Unique Products (FY2024 3rd Quarter Results)

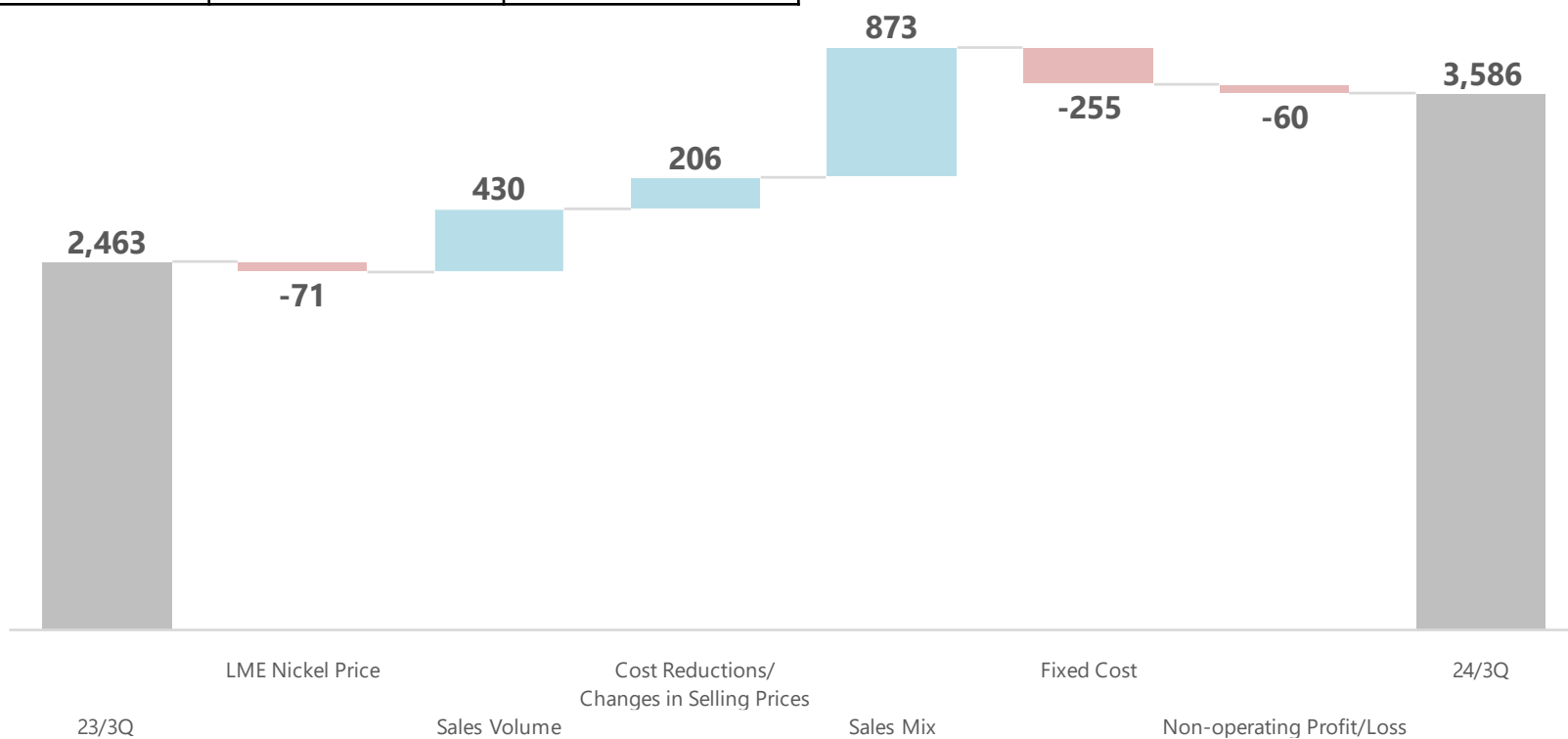


※Only for THAI SEISEN CO., LTD.,  
Net sales for 13 months (3/21 to 3/22) are corrected to 12 months Net sales.

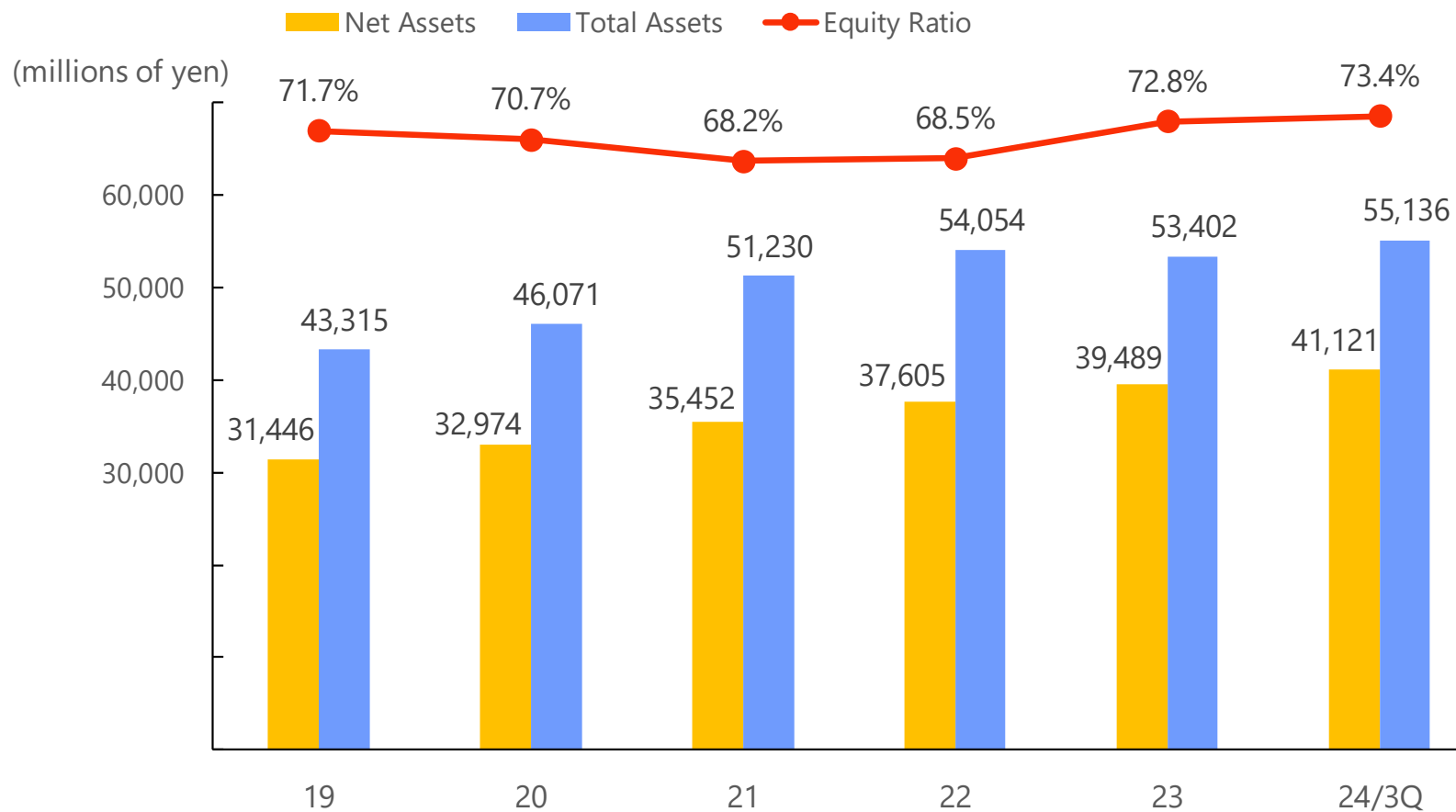
# Changes in Ordinary Profit (y/y)

Stainless Steel Wire Rod Price Data	Ni(\$/lb)	Exchange Rate(TTM) (¥/\$)
23/3Q	9.0	144.2
24/3Q	7.6	153.5

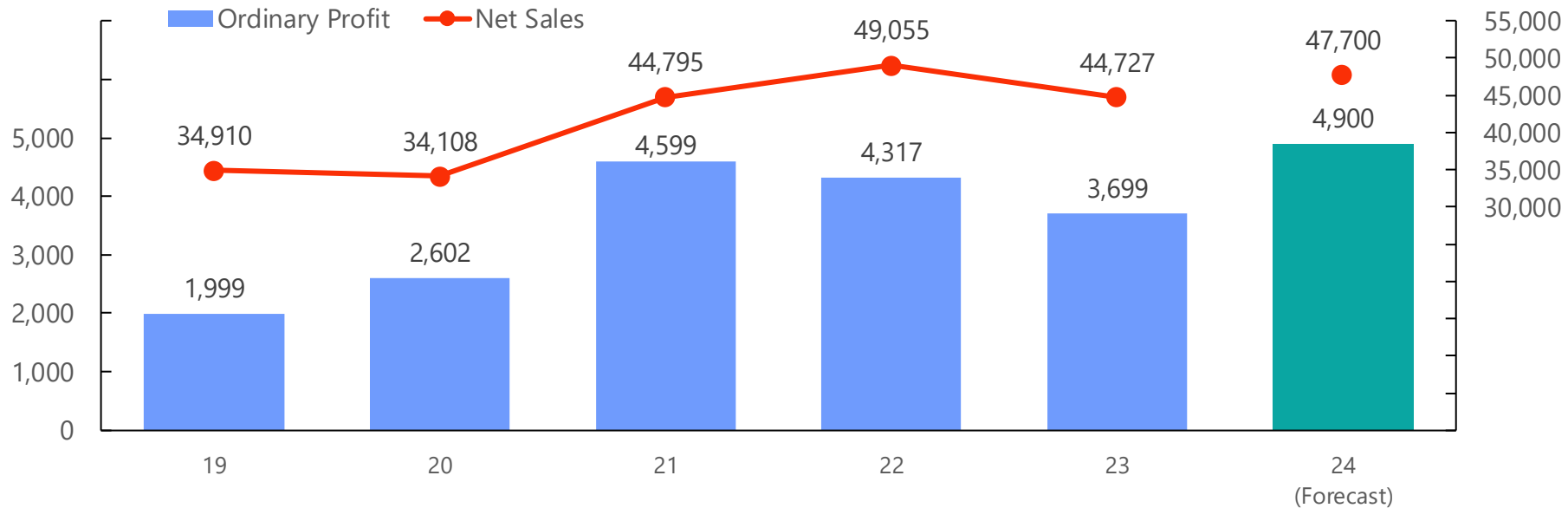
(millions of yen/9 month)



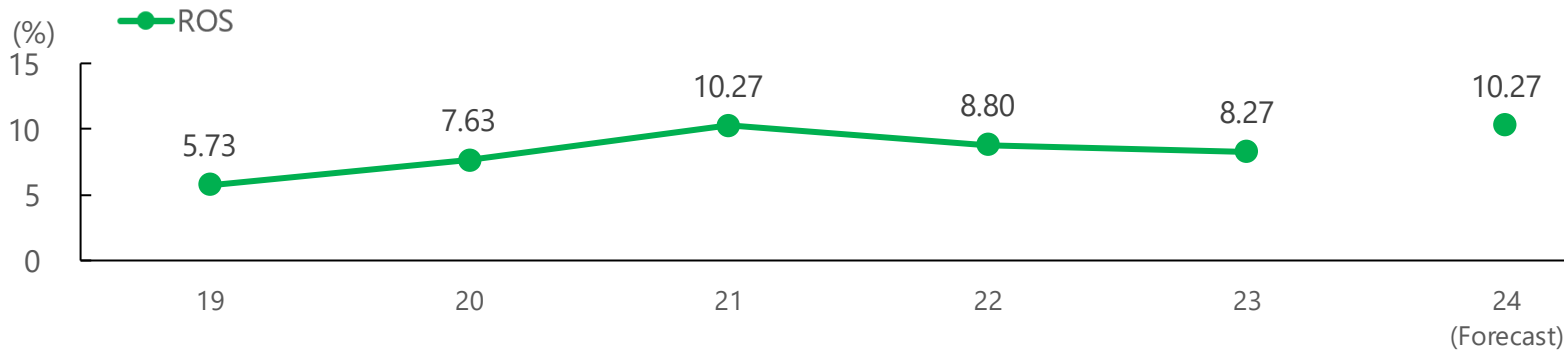




(millions of yen/year)

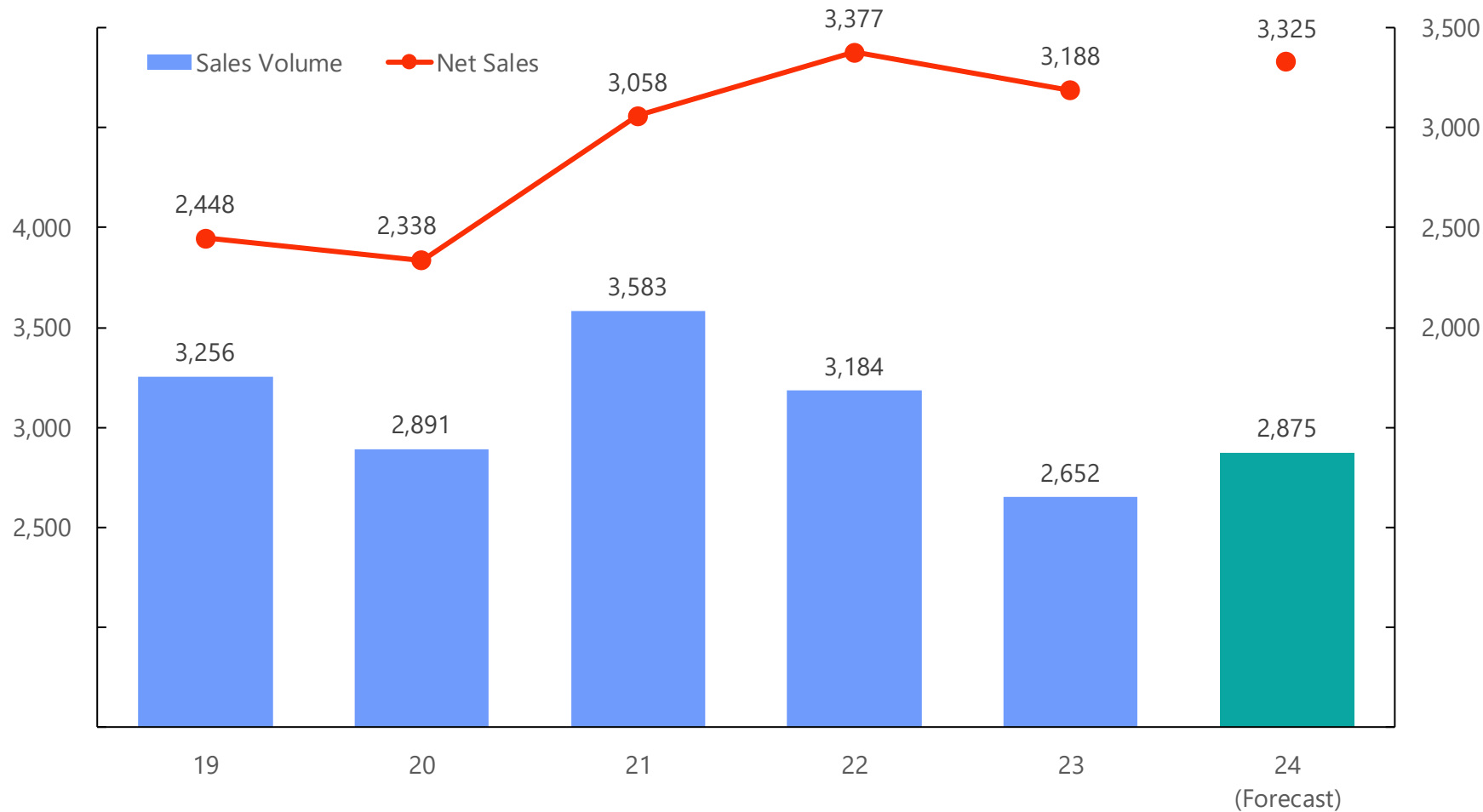


(%)



(ton/month)

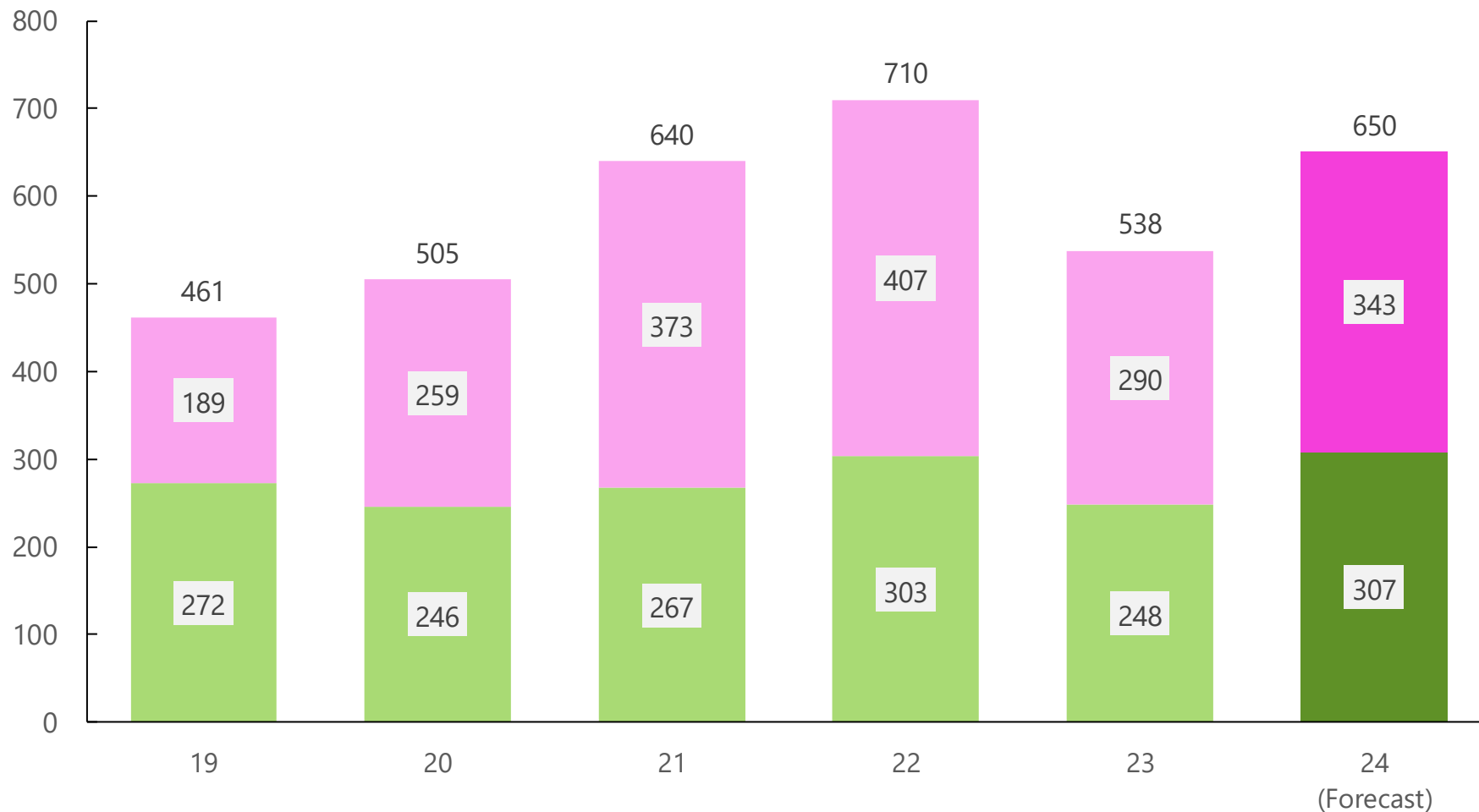
(millions of yen/month)



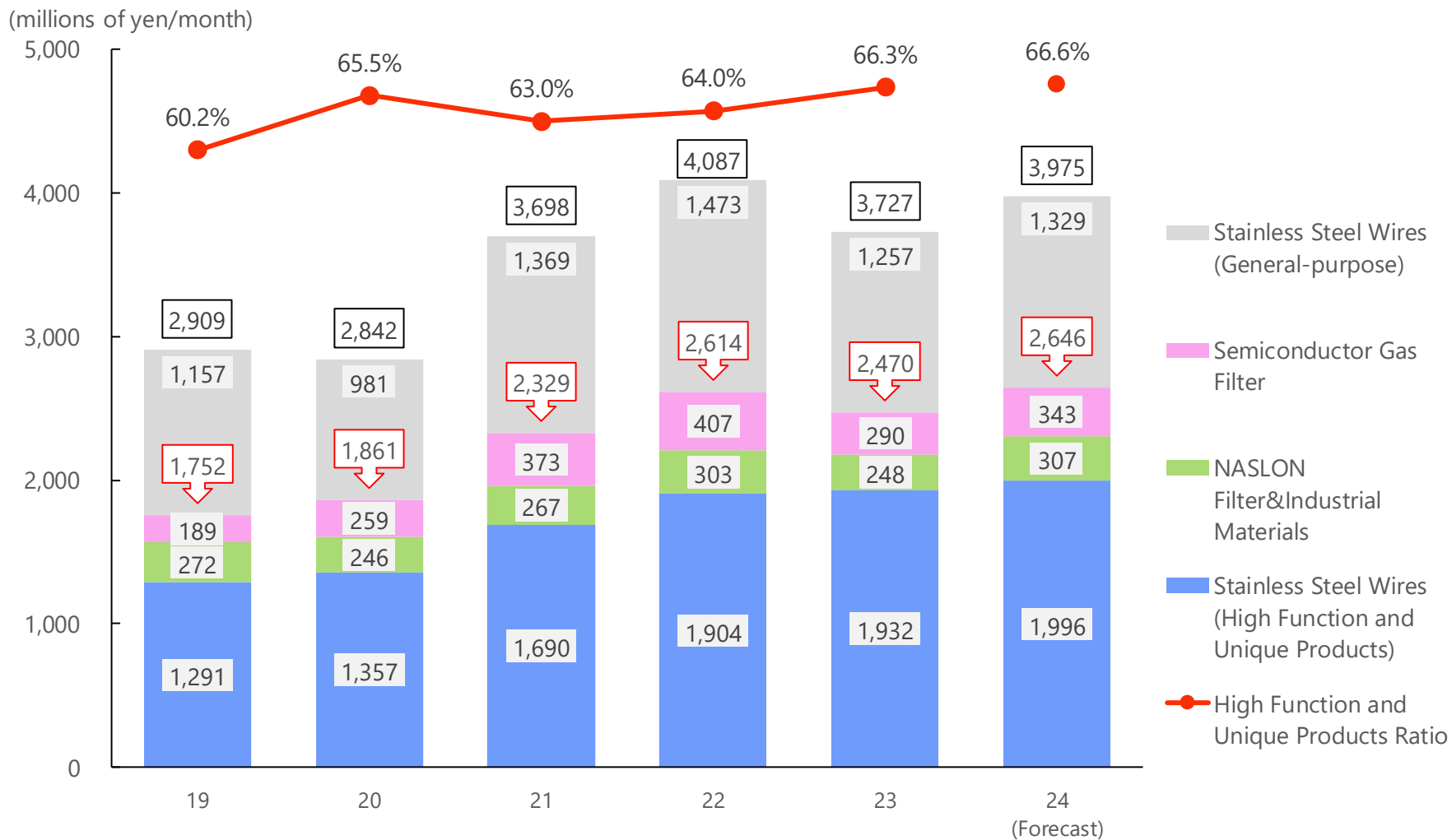
(millions of yen/month)

■ NASLON Filter&Industrial Materials

■ Semiconductor Gas Filter

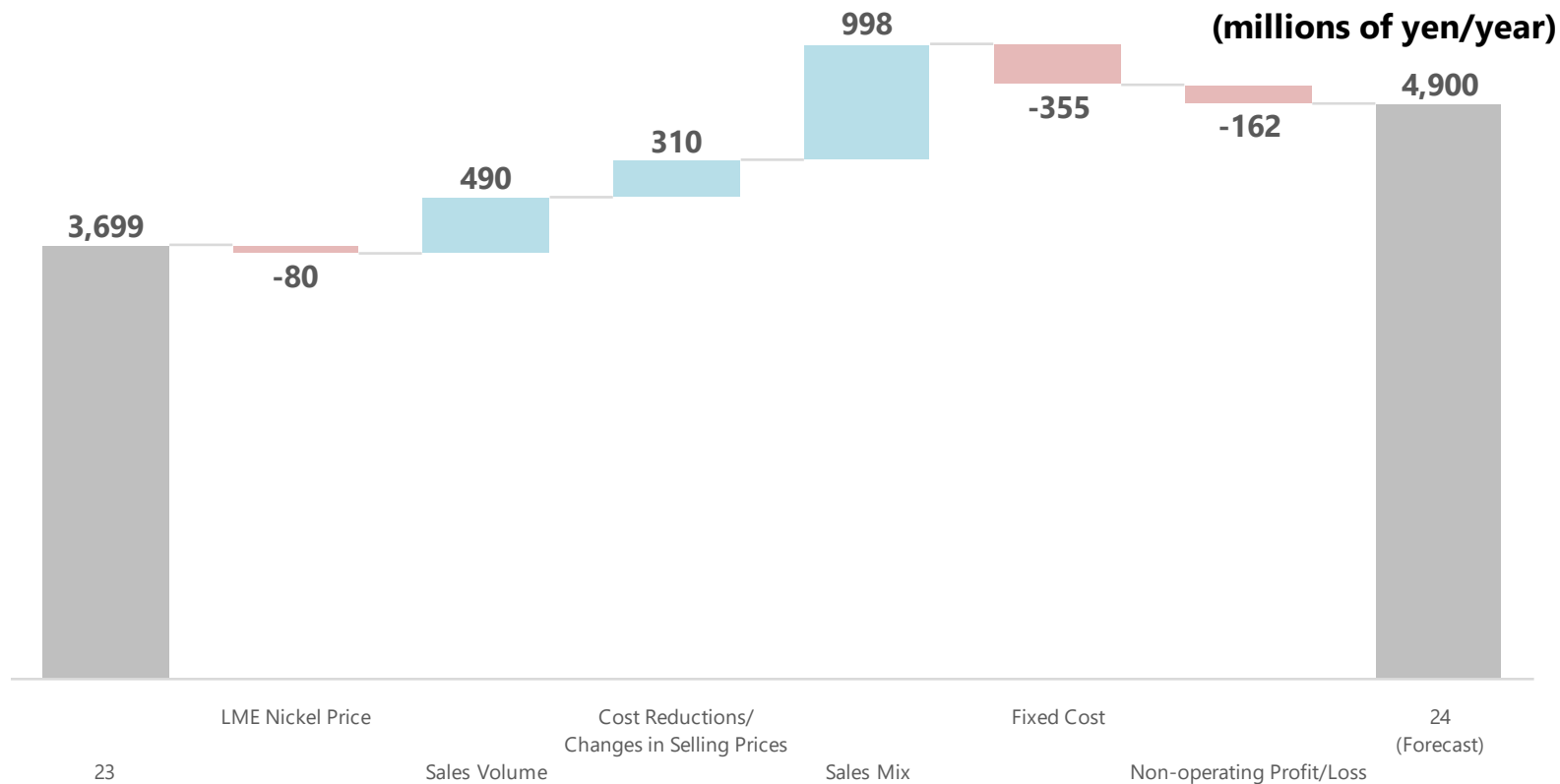


# Changes in Sales of High Function and Unique Products (Forecast for FY2024)



# Changes in Ordinary Profit (y/y)

Stainless Steel Wire Rod Price Data	Ni(\$/lb)	Exchange Rate(TTM) (¥/\$)
FY23	8.7	145.6
FY24 (Forecast)	7.4	145.0



	FY2023		FY2024	
	Interim	Year-end	Interim	Year-end (Forecast)
<b>Ordinary Profit (millions of yen)</b>	<b>1,742</b>	<b>3,699</b>	<b>2,341</b>	<b>4,900</b>
<b>Profit attributable to owners of parent (millions of yen)</b>	<b>1,221</b>	<b>2,592</b>	<b>1,609</b>	<b>3,430</b>
<b>Dividend Per Share (yen/share)</b>	<b>105</b>	<b>210</b>	<b>28</b>	<b>56</b>
<b>Payout Ratio(%)</b>	<b>52.7%</b>	<b>49.7%</b>	<b>53.3%</b>	<b>50.1%</b>

We will use a consolidated dividend payout ratio of around 50% as a guide according to the mid-term management policy for FY2024.



(Notice)

Figures such as the business forecasts described in this document are based on specific assumptions which are predictable under the present state.

However, changes in circumstances could lead to different business outcomes, so blind reliance on this data as decision criterion is not recommended.

Also predicted figures can be changed in the future without prior notice.

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